

Faribault ISD #656
Approved Tax Sheltered Annuity (TSA) Vendor List

Important: The checked UVA box indicates that the vendor may accept transfers/exchanges from the District's Participants.

Name of Organization	Group #		UVA
403b/ASP (ASPIre Financial)	(2388)	403(b)	<input checked="" type="checkbox"/>
Aetna/ING/Reliastar	(AB58)	403(b)	<input checked="" type="checkbox"/>
Ameriprise Financial Services, Inc.	(009523)	403(b)	<input checked="" type="checkbox"/>
AXA Equitable	(716547)	403(b)	<input checked="" type="checkbox"/>
ESI Education Minnesota		403(b)	<input checked="" type="checkbox"/>
Great West Life & Annuity - (No UVA required for 457 Contributions)	(98995-01)		<input checked="" type="checkbox"/>
Horace Mann Life Insurance	(22703)	403(b)	<input checked="" type="checkbox"/>
Jackson National Life (No contributions - Transfers Only)			<input checked="" type="checkbox"/>
Mid-America a/k/a AUL (Special Pay Plan Only)		403(b)	<input checked="" type="checkbox"/>
MN State Deferred Comp	(2388)	457	<input checked="" type="checkbox"/>
New York Life Insurance Company	(91731)	403(b)	<input checked="" type="checkbox"/>
Thrivent Financial	(3041606)	403(b)	<input checked="" type="checkbox"/>
VALIC	(4998)	403(b)	<input checked="" type="checkbox"/>
Waddell & Reed	(13657051)	403(b)	<input checked="" type="checkbox"/>

To find an agent, check the internet or your local business phone directory.

Monday, January 24, 2011

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